

DO & CO Restaurants & Catering AG, ISIN Code AT0000818802

Share Buyback Program

In its decision of 10 July 2008, the 10th Ordinary General Meeting of Shareholders of DO & CO Restaurants & Catering AG authorized the Management Board (i) for the duration of 30 months from the decision to acquire treasury shares in a legally admissible scope, whereby the counter value may not exceed or fall below 25% of the average unweighted closing share price over the previous three trading days on the Vienna Stock Exchange; and (ii) with the approval of the Supervisory Board.

- to use treasury shares to service financial instruments as defined in the decision of the General Meeting of Shareholders of 10 July 2008;
- to use the treasury shares as valuable consideration for the acquisition of enterprises, parts of businesses or shares in one or more companies in Austria and abroad;
- to grant the treasury shares under an employee participation program to employees, managerial employees, members of the Management Board/Management of the Company or of a company associated with it;
- to reduce the share capital by calling in these no-par value treasury shares without any further resolution by the General Meeting of Shareholders, whereby the Supervisory Board shall be empowered to amend the Articles of Association in ways necessitated by the buyback of stock;
- to re-sell the treasury shares in any legally permissible manner, also outside the stock exchange, for a period of 5 years if none of the above purposes is fulfilled, whereby the Management Board shall also be entitled to decide on the exclusion of the general possibility of purchase.

This decision was published in the official gazette of *Wiener Zeitung* on 22 July 2008.

The Management of DO & CO Restaurants & Catering AG decided on 14 October 2008 to avail itself of the authorization to acquire treasury shares.

Information on the Share Repurchase Program

Duration: 17 October 2008 – 10 January 2011

Types of shares: ordinary bearer shares

Intended volume: up to 311,808 shares (= up to 4% of the share capital)

Equivalent value: The acquisition price per share may not exceed or fall below 25% of the average unweighted closing share price on the Vienna Stock Exchange over the previous 3 days of trading.

Manner of acquisition: on the exchange or off the exchange

Purpose of acquisition: all purposes set forth in the decision of 10 July 2008 of the General Meeting of Shareholders except the granting of share options

The Repurchase Program has no effect on the admission of DO & CO Restaurants & Catering AG to listing on the stock exchange.

Any changes and transactions under the Repurchase Program will be published on the web site of DO & CO Restaurants & Catering AG (www.doco.com) in accordance with §§ 6 and 7 the Disclosure Regulation (VeröffentlichungsVO).

For inquiries:

DO & CO Restaurants & Catering Aktiengesellschaft

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